Oregon Women Lawyers Foundation Legacy Society

Thank you for wanting to be a part of the Legacy Society and for ensuring that your desire to support women and minorities in accessing and participating in the justice system continues for future generations!

Below are examples of how you can make a gift by structuring bequests through your Will or Trust or by naming the Oregon Women Lawyers Foundation as a direct beneficiary on your life insurance policy, retirement account or investment account.

Bequest Samples for a Will or Trust:

- 1. <u>Specific Sum</u>: I give, devise and bequeath \$100,000 to the Oregon Women Lawyers Foundation of Portland, Oregon, tax ID #91-1770055, an Oregon nonprofit corporation, to be used for its general charitable purposes.
- 2. <u>Specific Asset</u>: I give, devise and bequeath my shares of Amazon stock to the Oregon Women Lawyers Foundation of Portland, Oregon, tax ID #91-1770055, an Oregon nonprofit corporation, to be used for its general charitable purposes.
- 3. <u>A Percentage of the Residue</u>: I give, devise and bequeath 10% of my residue to the Oregon Women Lawyers Foundation of Portland, Oregon, tax ID #91-1770055, an Oregon nonprofit corporation, to be used for its general charitable purposes.
- 4. <u>Residue</u>: I give, devise and bequeath the remainder of my residue to the Oregon Women Lawyers Foundation of Portland, Oregon, tax ID #91-1770055, an Oregon nonprofit corporation, to be used for its general charitable purposes.

Example Beneficiary Designation on a Life Insurance Policy, Investment Account or Retirement Account (e.g., IRA, 401(k)):

<u>Name</u>: Oregon Women Lawyers Foundation <u>Social Security Number (Tax ID #)</u>: 91-1770055 <u>Address</u>: P.O. Box 82522, Portland, Oregon 97282 <u>Relationship</u>: N/A <u>Date of Birth</u>: N/A <u>Percentage/fraction</u>: 100%

Please seek experienced legal counsel and independent tax advice to determine how your donation may impact your personal estate or financial plan.